

DO NOT SCAN

PLEASE ANSWER THE FOLLOWING QUESTIONS – YES OR NO. IF YES TO ASSETS, PLEASE PROVIDE THE PERCENTAGE (%) OF OWNERSHIP OWNED BY THE DECEDENT (IF NOT 100% OWNED BY THE DECEDENT) AND LIST THE DOLLAR (\$) VALUE OF THE DECEDENT’S INTEREST.

1. DID THE DECEDENT RESIDE IN SPARTANBURG COUNTY? _____. IF NO, WHY ARE YOU APPLYING HERE? _____.
HAS IT BEEN OVER 1 YEAR FROM DATE OF DEATH? _____.
HAS IT BEEN OVER 10 YEARS FROM DATE OF DEATH? _____.

2. DID THE DECEDENT HAVE A WILL, CODICIL, OR MEMORANDUM? _____. IF YES, YOU MUST PROVIDE THE ORIGINAL(S).

3. DID THE DECEDENT OWN ANY REAL ESTATE (LAND AND/OR BUILDING)? _____. IF YES, LIST ASSET, % OWNED BY DECEDENT AND \$ VALUE OF DECEDENT’S INTEREST:

a.	_____	%	_____	\$	_____
b.	_____	%	_____	\$	_____
c.	_____	%	_____	\$	_____
d.	_____	%	_____	\$	_____

4. DID THE DECEDENT OWN ANY STOCKS/BONDS IN HIS/HER NAME ONLY? _____.
IF YES, LIST ASSET AND \$ VALUE:

a. _____ \$ _____.

b. _____ \$ _____.

c. _____ \$ _____.

5. DID THE DECEDENT OWN ANY BANK ACCOUNTS IN HIS/HER NAME ONLY (CHECKING, SAVINGS, CD, MONEY MARKET, ETC)? _____. IF YES, LIST ASSET AND \$ VALUE:

a. _____ \$ _____.

b. _____ \$ _____.

c. _____ \$ _____.

6. DID ANYONE OWE THE DECEDENT MONEY ON A NOTE OR MORTGAGE BECAUSE THEY PURCHASED PROPERTY FROM THE DECEDENT? _____

IF YES, LIST ASSET: _____ % _____ \$ _____.

7. DID ANYONE OWE THE DECEDENT MONEY (INCLUDING REFUND CHECKS)? _____. IF YES, LIST ASSET: _____ % _____ \$ _____.

8. DID THE DECEDENT HAVE ANY CASH ON HAND, MONEY IN SAFE DEPOSIT BOX OR LOCK BOX? _____. IF YES, LIST \$ _____.
9. DID THE DECEDENT OWN A LIFE INSURANCE POLICY IN WHICH THE BENEFICIARY IS THE ESTATE OR SOMEONE WHO IS DECEASED? _____. IF YES, LIST INSURANCE COMPANY NAME AND \$ AMOUNT: a. _____ \$ _____.
b. _____ \$ _____.
c. _____ \$ _____.
10. DID THE DECEDENT OWN ANY PERSONAL PROPERTY WHICH REQUIRES A TITLE OF OWNERSHIP (VEHICLE: TRUCK/CAR, MOBILE HOME, BOAT, MOTOR, CAMPER, ETC.)? _____. IF YES, LIST ASSET, % OWNED BY DECEDENT AND \$ VALUE OF DECEDENT:
a. _____ % _____ \$ _____.
b. _____ % _____ \$ _____.
c. _____ % _____ \$ _____.
d. _____ % _____ \$ _____.
11. DID THE DECEDENT HAVE ANY OTHER PERSONAL PROPERTY (HOUSEHOLD ITEMS, JEWELRY, GUNS, TOOLS, ETC.)? _____. IF YES, LIST ASSET AND \$ VALUE:
a. _____ \$ _____.
b. _____ \$ _____.
c. _____ \$ _____.
12. DID THE DECEDENT OWN AN ANNUITY, IRA, 401K, OR ANY OTHER TYPE OF RETIREMENT ACCOUNT IN WHICH THE BENEFICIARY IS THE ESTATE OR SOMEONE WHO IS DECEASED? _____ IF YES, LIST ASSET AND \$ VALUE:
a. _____ \$ _____.
b. _____ \$ _____.
c. _____ \$ _____.
13. DID THE DECEDENT RENT A SAFE DEPOSIT BOX? _____.
14. DID THE DECEDENT RENT A POST OFFICE BOX? _____.
15. DID THE DECEDENT COMMENCE ANY LAWSUITS BEFORE HIS/HER DEATH WHICH ARE STILL PENDING? _____. IF YES, LIST NAME OF ATTORNEY: _____.
16. WILL THERE BE A LAWSUIT COMMENCED BECAUSE OF THE DECEDENT'S WRONGFUL DEATH? _____. IF YES, LIST NAME OF ATTORNEY: _____.

17. WAS A CONSERVATOR/GUARDIAN EVER APPOINTED FOR THIS PERSON? _____. IF YES, LIST IN WHAT STATE AND COUNTY THE APPOINTMENT WAS MADE: _____.
18. DO YOU DESIRE TO OPEN THE ESTATE SOLEY TO ACQUIRE MEDICAL RECORDS? _____.
19. ARE THERE ANY ADDITIONAL ASSETS THE DECEDENT OWNED THAT ARE NOT LISTED ABOVE? _____. IF YES, LIST HERE: _____.
% _____. \$ _____.
20. ARE ANY OF THE ABOVE LISTED ASSETS JOINTLY OWNED WITH RIGHT OF SURVIVORSHIP? _____. IF YES, LIST WHICH ASSET(S):
_____.
21. ARE ANY OF THE ABOVE LISTED ASSETS LISTED WITH "AND" OR "OR"? _____. IF YES, PLEASE LIST WHICH ASSET(S): _____.
22. DID THE DECEDENT HAVE A MORTGAGE OR LIEN ON ANY ASSETS LISTED ABOVE? _____. IF YES, LIST WHICH ASSET(S), DEBT OWED TO, % OWED BY DECEDENT AND \$ AMOUNT OWED BY THE DECEDENT:
- a. ASSET: _____ COMPANY: _____ % _____ \$ _____
- b. ASSET: _____ COMPANY: _____ % _____ \$ _____
- c. ASSET: _____ COMPANY: _____ % _____ \$ _____
23. ARE THERE ANY ADDITIONAL REASONS WHY YOU WANT TO OPEN AN ESTATE THAT ARE NOT LISTED ABOVE? _____. IF YES, LIST REASON: _____.
24. IF A YEAR FROM THE DECEDENT'S DEATH HAS NOT PASSED, LIST WHO PAID THE FUNERAL EXPENSE AND THE AMOUNT PAID.
PAID BY: _____.
AMOUNT PAID: _____.

**SCHEDULE OF COURT COST BASED ON ESTATE ASSETS ONLY-PER CODE OF LAWS TITLE 8
CHAPTER 21 SECTION 8-21-770**

COURT COSTS

PROPERTY VALUATION LESS THAN \$5,000.....	\$25.00
\$5,000 BUT LESS THAN \$20,000.....	\$45.00
\$20,000 BUT LESS THAN \$60,000.....	\$67.50
\$60,000 BUT LESS THAN \$100,000.....	\$95.00
\$100,000 BUT LESS THAN \$600,000.....	\$95.00 PLUS
.15 PERCENT OR .0015 TIMES THE VALUATION BETWEEN	
\$100,000 AND \$600,000	
\$600,000 AND HIGHER.....	\$95.00 PLUS
\$750.00 PLUS .25 PERCENT OR .0025 TIMES THE EXCESS OVER \$600,000	

**NOTICE TO CREDITORS ADVERTISEMENT—NOT REQUIRED IF OVER A YEAR FROM DEATH
SPARTAN WEEKLY.....\$10.00**

FAMILY TREE-LIST COMPLETE NAMES (FIRST & LAST NAME). IF A MINOR LIST YEAR OF BIRTH.

SPOUSE:

1. _____.

CHILDREN:

1. _____ SON/DAUGHTER. IF PREDECEASED LIST HIS/HER
CHILDREN: _____
_____.

2. _____ SON/DAUGHTER. IF PREDECEASED LIST HIS/HER
CHILDREN: _____
_____.

3. _____ SON/DAUGHTER. IF PREDECEASED LIST HIS/HER
CHILDREN: _____
_____.

4. _____ SON/DAUGHTER. IF PREDECEASED LIST HIS/HER
CHILDREN: _____
_____.

CONTINUE IF ALL THE ABOVE ARE PREDECEASED:

MOTHER: _____.

FATHER: _____.

CONTINUE IF BOTH MOTHER AND FATHER ARE PREDECEASED:

BROTHER/SISTER: _____ IF PREDECEASED LIST HIS/HER
CHILDREN: _____
_____.

BROTHER/SISTER: _____ IF PREDECEASED LIST HIS/HER
CHILDREN: _____
_____.

BROTHER/SISTER: _____ IF PREDECEASED LIST HIS/HER
CHILDREN: _____
_____.

IF ADDITIONAL SPACE IS NEEDED ADD AN ATTACHED SHEET AND LIST RELATIONSHIP(S).